

**Drinking Water SRF Program Information
for the State of Tennessee**

| Federal and State Investment | | <i>For Federal Fiscal Year Ending September 30 of:</i> | | | |
|--|---|--|--------------|--------------|--------------|
| | | 1997 | 1998 | 1999 | 2000 |
| Federal Grants (Dollars) | | | | | |
| 1 | Date of Last Award in the Year | 9/30/97 | 9/25/98 | 9/30/99 | 9/30/00 |
| 2 | Total Annual Federal Grants | \$12,776,200 | \$9,557,400 | \$10,017,100 | \$10,410,700 |
| 3 | *Cumulative Federal Grants | \$12,776,200 | \$22,333,600 | \$32,350,700 | \$42,761,400 |
| Transfer of Federal Funds Between DWSRF and CWSRF | | | | | |
| 4 | Amount of Federal Funds Transferred into DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 5 | Amount of Federal Funds Transferred out of DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 6 | *Net Transfer into/(out of) DWSRF | \$0 | \$0 | \$0 | \$0 |
| 7 | *Cumulative Net Transfer into/(out of) DWSRF | \$0 | \$0 | \$0 | \$0 |
| Quarterly Outlays (Dollars) | | | | | |
| 8 | First Quarter Outlays | \$0 | \$0 | \$686,700 | \$335,090 |
| 9 | Second Quarter Outlays | \$0 | \$1,134 | \$831,960 | \$487,830 |
| 10 | Third Quarter Outlays | \$0 | \$171,329 | \$840,333 | \$827,746 |
| 11 | Fourth Quarter Outlays | \$0 | \$686,921 | \$410,058 | \$787,153 |
| 12 | *Total Annual Outlays | \$0 | \$859,383 | \$2,769,051 | \$2,437,819 |
| 13 | *Cumulative Outlays | \$0 | \$859,383 | \$3,628,434 | \$6,066,253 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| Federal and State Investment | | <i>For the Reporting Year Ending June 30 of:</i> | | | |
|---|--|--|---------------|---------------|---------------|
| | | 1997 | 1998 | 1999 | 2000 |
| DWSRF Fund Investment Summary (Calculated Values) | | | | | |
| 14 | *Annual Capitalization Grants | \$0 | \$12,776,200 | \$9,557,400 | \$10,017,100 |
| 15 | *Cumulative Capitalization Grants | \$0 | \$12,776,200 | \$22,333,600 | \$32,350,700 |
| Adjustments to the DWSRF Fund | | | | | |
| 16 | *Annual Net Transfers with CWSRF into/(out of) the DWSRF Fund (from line 43) | \$0 | \$0 | \$0 | \$0 |
| 17 | *Annual Amount (Awarded) for Set-Asides (from line 101) | \$0 | (\$3,960,622) | (\$1,911,480) | (\$1,560,903) |
| 18 | *Annual Amount of Transfers into DWSRF Fund from Set-Asides (from line 103) | \$0 | \$0 | \$0 | \$0 |
| 19 | *Annual Net Federal Contributions Adjusted for Transfers and Set-Asides | \$0 | \$8,815,578 | \$7,645,920 | \$8,456,197 |
| 20 | *Cumulative Net Federal Contributions Adjusted for Transfers and Set-Asides | \$0 | \$8,815,578 | \$16,461,498 | \$24,917,695 |
| 21 | *Annual State Contributions | \$0 | \$2,500,000 | \$3,970,140 | \$2,082,140 |
| 22 | *Cumulative State Contributions | \$0 | \$2,500,000 | \$6,470,140 | \$8,552,280 |
| 23 | *Annual Net Investments for the DWSRF Fund | \$0 | \$11,315,578 | \$11,616,060 | \$10,538,337 |
| 24 | *Cumulative Net Investments for the DWSRF Fund | \$0 | \$11,315,578 | \$22,931,638 | \$33,469,975 |
| 25 | *State Contributions as a % of Grants - Annual | - | 20% | 42% | 21% |
| 26 | *State Contributions as a % of Grants - Cumulative | - | 20% | 29% | 26% |
| Outlays (Dollars) | | | | | |
| 27 | *Annual | \$0 | \$172,463 | \$3,045,914 | \$2,060,724 |
| 28 | *Cumulative | \$0 | \$172,463 | \$3,218,376 | \$5,279,100 |
| State Match Contributions (Dollars) | | | | | |
| 29 | Cash or Appropriations | \$0 | \$2,500,000 | \$3,970,140 | \$2,082,140 |
| 30 | Bonds Retired Outside the DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 31 | Bonds Retired from the DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 32 | Pre-existing Loans | \$0 | \$0 | \$0 | \$0 |
| 33 | Other Sources | \$0 | \$0 | \$0 | \$0 |
| 34 | *Total Annual Match Contributions | \$0 | \$2,500,000 | \$3,970,140 | \$2,082,140 |
| 35 | *Cumulative Match Contributions | \$0 | \$2,500,000 | \$6,470,140 | \$8,552,280 |
| Additional Match for State Program Management Activities (Dollars) | | | | | |
| 36 | Credit for 1993 Funding | \$0 | \$638,810 | \$477,870 | \$520,535 |
| 37 | Cash Contributions | \$0 | \$0 | \$0 | \$0 |
| 38 | Contributions as In-Kind Services | \$1,720,067 | \$638,810 | \$477,870 | \$0 |
| 39 | *Total Annual Additional Contribution | \$1,720,067 | \$1,277,620 | \$955,740 | \$520,535 |
| 40 | *Cumulative Additional Contribution | \$1,720,067 | \$2,997,687 | \$3,953,427 | \$4,473,962 |
| Net Transfer of Funds with CWSRF into/(out of) the DWSRF Fund | | | | | |
| 41 | *Annual Net Transfer of Federal Funds with CWSRF into/(out of) the DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 42 | Annual Net Transfer of Non-Federal Funds with CWSRF into/(out of) the DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 43 | *Total Annual Net Amount Transferred | \$0 | \$0 | \$0 | \$0 |
| 44 | *Cumulative Total Net Amount Transferred | \$0 | \$0 | \$0 | \$0 |
| 45 | *Cumulative Allowable for Transfer out of DWSRF | \$0 | \$4,258,733 | \$7,444,533 | \$10,783,567 |
| 46 | *Cumulative Remaining Amount Available for Transfer out of DWSRF | \$0 | \$4,258,733 | \$7,444,533 | \$10,783,567 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| Set-Asides | For the Reporting Year Ending June 30 of: | | | |
|---|---|-------------|-------------|-------------|
| | 1997 | 1998 | 1999 | 2000 |
| Administrative Expenses (Dollars) | | | | |
| 47 Amount Awarded for Inclusion in Workplans | \$0 | \$511,048 | \$382,296 | \$384,772 |
| 48 Amount Transferred to/(from) Administrative Expenses | \$0 | \$0 | \$0 | \$0 |
| 49 *Annual Amount Awarded and Transferred | \$0 | \$511,048 | \$382,296 | \$384,772 |
| 50 *Cumulative Amount Awarded, Including Transfers | \$0 | \$511,048 | \$893,344 | \$1,278,116 |
| 51 Annual Expenses - DWSRF Administration | \$0 | \$168,837 | \$179,950 | \$383,772 |
| 52 Annual Expenses - Technical Assistance | \$0 | \$0 | \$0 | \$0 |
| 53 *Total Annual Administrative Expenses | \$0 | \$168,837 | \$179,950 | \$383,772 |
| 54 *Cumulative Administrative Expenses | \$0 | \$168,837 | \$348,787 | \$732,559 |
| 55 *Remaining Awarded Amount | \$0 | \$342,211 | \$544,557 | \$545,557 |
| Small Systems Technical Assistance | | | | |
| 56 Amount Awarded for Inclusion in Workplans | \$0 | \$255,524 | \$191,148 | \$135,061 |
| 57 Amount Transferred to/(from) Small Systems Technical Assistance | \$0 | \$0 | \$0 | \$0 |
| 58 *Annual Amount Awarded and Transferred | \$0 | \$255,524 | \$191,148 | \$135,061 |
| 59 *Cumulative Amount Awarded, Including Transfers | \$0 | \$255,524 | \$446,672 | \$581,733 |
| 60 Annual Expenses - Small System Technical Assistance | \$0 | \$86,335 | \$163,822 | \$135,061 |
| 61 *Cumulative Small Systems Technical Assistance Expenses | \$0 | \$86,335 | \$250,157 | \$385,218 |
| 62 *Remaining Awarded Amount | \$0 | \$169,189 | \$196,515 | \$196,515 |
| 63 Annual Number of Systems Receiving Assistance | 0 | 280 | 262 | 226 |
| 64 *Cumulative Number of Small Systems Receiving Technical Assistance | 0 | 280 | 542 | 768 |
| State Program Management (Dollars) | | | | |
| 65 Amount Awarded for Inclusion in Workplans | \$0 | \$1,277,620 | \$955,740 | \$1,041,070 |
| 66 Amount Transferred to/(from) State Program Management | \$0 | \$0 | \$0 | \$0 |
| 67 *Annual Amount Awarded and Transferred | \$0 | \$1,277,620 | \$955,740 | \$1,041,070 |
| 68 *Cumulative Amount Awarded, Including Transfers | \$0 | \$1,277,620 | \$2,233,360 | \$3,274,430 |
| 69 Annual Expenses - PWSS Administration | \$0 | \$797,500 | \$842,450 | \$955,740 |
| 70 Annual Expenses - Source Water Protection Technical Assistance | \$0 | \$0 | \$0 | \$0 |
| 71 Annual Expenses - Capacity Development | \$0 | \$0 | \$0 | \$0 |
| 72 Annual Expenses - Operator Certification Programs | \$0 | \$0 | \$0 | \$0 |
| 73 *Total Annual State Program Management Expenses | \$0 | \$797,500 | \$842,450 | \$955,740 |
| 74 *Cumulative State Program Management Expenses | \$0 | \$797,500 | \$1,639,950 | \$2,595,690 |
| 75 *Remaining Awarded Amount | \$0 | \$480,120 | \$593,410 | \$678,740 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| Set-Asides | | For the Reporting Year Ending June 30 of: | | | |
|--|--|---|-------------|-------------|-------------|
| | | 1997 | 1998 | 1999 | 2000 |
| Local Assistance and Other State Programs (1452(k) Activities) | | | | | |
| 76 | Amount Awarded for Inclusion in Workplans | \$0 | \$1,916,430 | \$382,296 | \$0 |
| 77 | Amount Transferred to/(from) 1452(k) Activities | \$0 | \$0 | \$0 | \$0 |
| 78 | *Annual Amount Awarded and Transferred | \$0 | \$1,916,430 | \$382,296 | \$0 |
| 79 | *Cumulative Amount Awarded, Including Transfers | \$0 | \$1,916,430 | \$2,298,726 | \$2,298,726 |
| Loans for Source Water Protection Land Acquisition/Conservation Easements | | | | | |
| 80 | Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 |
| 81 | *Cumulative Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 |
| 82 | Annual Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 |
| 83 | *Cumulative Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 |
| 84 | Annual Number of Acres of Land Acquired for SWP | 0 | 0 | 0 | 0 |
| 85 | *Cumulative Number of Acres of Land Acquired for SWP | 0 | 0 | 0 | 0 |
| Loans for Incentive-Based Source Water Protection Measures | | | | | |
| 86 | Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 |
| 87 | *Cumulative Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 |
| 88 | Annual Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 |
| 89 | *Cumulative Number of Systems Receiving Assistance | 0 | 0 | 0 | 0 |
| Source Water Protection Area Delineation/Assessment | | | | | |
| 90 | Annual Expenses - SWP Area Delineation/Assessment | \$0 | \$0 | \$58,880 | \$230,198 |
| 91 | *Cumulative Expenses - SWP Area Delineation/Assessment | \$0 | \$0 | \$58,880 | \$289,078 |
| Wellhead Protection Programs | | | | | |
| 92 | Annual Expenses - Wellhead Protection Programs | \$0 | \$0 | \$7,280 | \$19,198 |
| 93 | *Cumulative Expenses - Wellhead Protection Programs | \$0 | \$0 | \$7,280 | \$26,478 |
| Technical or Financial Assistance to PWSs for Capacity Development | | | | | |
| 94 | Annual Expenses - Technical or Financial Assistance to PWSs | \$0 | \$102,204 | \$153,320 | \$175,000 |
| 95 | *Cumulative Expenses - Technical or Financial Assistance to PWSs | \$0 | \$102,204 | \$255,524 | \$430,524 |
| 96 | Annual Number of Systems Receiving Assistance | 0 | 77 | 95 | 1,185 |
| 97 | *Cumulative Number of Systems Receiving Assistance | 0 | 77 | 172 | 1,357 |
| 98 | *Total Annual 1452(k) Activity Dollars | \$0 | \$102,204 | \$219,480 | \$424,396 |
| 99 | *Cumulative 1452(k) Activity Dollars | \$0 | \$102,204 | \$321,684 | \$746,080 |
| 100 | *Remaining Awarded Amount | \$0 | \$1,814,226 | \$1,977,042 | \$1,552,646 |
| Set-Aside Summary | | | | | |
| 101 | *Annual Total Awarded Amount for Set-Asides | \$0 | \$3,960,622 | \$1,911,480 | \$1,560,903 |
| 102 | *Cumulative Total Awarded Amount for Set-Asides | \$0 | \$3,960,622 | \$5,872,102 | \$7,433,005 |
| 103 | *Annual Net Transfers from Awarded Amounts to DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 104 | *Cumulative Net Transfers from Awarded Amounts to DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 105 | *Annual Net Total Amount Awarded for Set-Asides | \$0 | \$3,960,622 | \$1,911,480 | \$1,560,903 |
| 106 | *Cumulative Net Total Amount Awarded for Set-Asides | \$0 | \$3,960,622 | \$5,872,102 | \$7,433,005 |
| 107 | *Total Annual Set-Aside Activity Dollars Expended/Committed | \$0 | \$1,154,876 | \$1,405,702 | \$1,898,969 |
| 108 | *Cumulative Set-Aside Activity Dollars Expended/Committed | \$0 | \$1,154,876 | \$2,560,578 | \$4,459,547 |
| 109 | *Cumulative Remaining Awarded Amount for Set-Asides | \$0 | \$2,805,746 | \$3,311,524 | \$2,973,458 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| DWSRF Fund Assistance | <i>For the Reporting Year Ending June 30 of:</i> | | | |
|--|--|-------------|-------------|--------------|
| | 1997 | 1998 | 1999 | 2000 |
| Binding Commitments | | | | |
| 110 Annual Dollar Amount | \$0 | \$3,510,000 | \$3,600,200 | \$11,577,000 |
| 111 *Cumulative Dollar Amount | \$0 | \$3,510,000 | \$7,110,200 | \$18,687,200 |
| 112 Annual Number of Binding Commitments | 0 | 5 | 5 | 7 |
| 113 *Cumulative Number of Binding Commitments | 0 | 5 | 10 | 17 |
| Type of DWSRF Assistance Provided (Dollars) | | | | |
| 114 Loan Commitments | \$0 | \$3,510,000 | \$3,600,200 | \$11,577,000 |
| 115 Refinance Short-term Debt | \$0 | \$0 | \$0 | \$0 |
| 116 Refinance Long-term Debt | \$0 | \$0 | \$0 | \$0 |
| 117 Guarantee or Purchase Insurance | \$0 | \$0 | \$0 | \$0 |
| 118 *Total Annual Assistance | \$0 | \$3,510,000 | \$3,600,200 | \$11,577,000 |
| 119 *Cumulative Assistance | \$0 | \$3,510,000 | \$7,110,200 | \$18,687,200 |
| Type of DWSRF Assistance Provided (Number of Assistance Agreements) | | | | |
| 120 Loan Commitments | 0 | 5 | 5 | 7 |
| 121 Refinance Short-term Debt | 0 | 0 | 0 | 0 |
| 122 Refinance Long-term Debt | 0 | 0 | 0 | 0 |
| 123 Guarantee or Purchase Insurance | 0 | 0 | 0 | 0 |
| 124 *Total Annual Number of Agreements | 0 | 5 | 5 | 7 |
| 125 *Cumulative Number of Agreements | 0 | 5 | 10 | 17 |
| Assistance by Population Size (Dollars) | | | | |
| 126 Less than 501 | \$0 | \$0 | \$0 | \$0 |
| 127 501 to 3,300 | \$0 | \$250,000 | \$1,330,200 | \$952,000 |
| 128 3,301 to 10,000 | \$0 | \$250,000 | \$0 | \$10,175,000 |
| 129 10,001 to 100,000 | \$0 | \$3,010,000 | \$2,270,000 | \$450,000 |
| 130 100,001 and Above | \$0 | \$0 | \$0 | \$0 |
| 131 *Total Annual Assistance | \$0 | \$3,510,000 | \$3,600,200 | \$11,577,000 |
| 132 *Cumulative Assistance | \$0 | \$3,510,000 | \$7,110,200 | \$18,687,200 |
| Assistance by Population Size (Number of Assistance Agreements) | | | | |
| 133 Less than 501 | 0 | 0 | 0 | 0 |
| 134 501 to 3,300 | 0 | 1 | 4 | 2 |
| 135 3,301 to 10,000 | 0 | 1 | 0 | 4 |
| 136 10,001 to 100,000 | 0 | 3 | 1 | 1 |
| 137 100,001 and Above | 0 | 0 | 0 | 0 |
| 138 *Total Annual Number of Agreements | 0 | 5 | 5 | 7 |
| 139 *Cumulative Number of Agreements | 0 | 5 | 10 | 17 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| DWSRF Fund Assistance | | <i>For the Reporting Year Ending June 30 of:</i> | | | |
|---|------------------------------------|--|-------------|-------------|--------------|
| | | 1997 | 1998 | 1999 | 2000 |
| Drinking Water System Project Assistance | | | | | |
| (Dollars in each category) | | | | | |
| 140 | Planning and Design Only | \$0 | \$109,002 | \$209,846 | \$0 |
| | Construction | | | | |
| 141 | Treatment | \$0 | \$468,100 | \$3,066,850 | \$7,702,000 |
| 142 | Transmission & Distribution | \$0 | \$2,693,474 | \$230,837 | \$2,825,000 |
| 143 | Source | \$0 | \$0 | \$0 | \$0 |
| 144 | Storage | \$0 | \$212,200 | \$0 | \$1,050,000 |
| 145 | Purchase of Systems | \$0 | \$0 | \$0 | \$0 |
| 146 | Restructuring | \$0 | \$0 | \$0 | \$0 |
| 147 | Land Acquisition | \$0 | \$0 | \$0 | \$0 |
| 148 | Other | \$0 | \$27,224 | \$92,667 | \$0 |
| 149 | <i>*Total Annual Dollar Amount</i> | \$0 | \$3,510,000 | \$3,600,200 | \$11,577,000 |
| 150 | <i>*Cumulative Dollar Amount</i> | \$0 | \$3,510,000 | \$7,110,200 | \$18,687,200 |
| Drinking Water System Project Assistance | | | | | |
| (Number in each category)** | | | | | |
| 151 | Planning and Design Only | 0 | 5 | 3 | 0 |
| | Construction | | | | |
| 152 | Treatment | 0 | 1 | 3 | 3 |
| 153 | Transmission & Distribution | 0 | 3 | 2 | 3 |
| 154 | Source | 0 | 0 | 0 | 0 |
| 155 | Storage | 0 | 1 | 0 | 2 |
| 156 | Purchase of Systems | 0 | 0 | 0 | 0 |
| 157 | Restructuring | 0 | 0 | 0 | 0 |
| 158 | Land Acquisition | 0 | 0 | 0 | 0 |
| 159 | Other | 0 | 2 | 3 | 0 |
| 160 | <i>*Total Annual Number</i> | 0 | 12 | 11 | 8 |
| 161 | <i>*Cumulative Number</i> | 0 | 12 | 23 | 31 |

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Drinking Water SRF Program Information
for the State of Tennessee**

| DWSRF Fund Assistance | <i>For the Reporting Year Ending June 30 of:</i> | | | |
|--|--|-------------|-------------|--------------|
| | 1997 | 1998 | 1999 | 2000 |
| Number of Projects Funded | | | | |
| 162 Annual Number of Projects Receiving Assistance | 0 | 5 | 5 | 7 |
| 163 *Cumulative Number of Projects | 0 | 5 | 10 | 17 |
| DWSRF Project Starts | | | | |
| 164 Annual Dollar Amount | \$0 | \$3,260,000 | \$1,600,200 | \$12,460,000 |
| 165 *Cumulative Dollar Amount | \$0 | \$3,260,000 | \$4,860,200 | \$17,320,200 |
| 166 Annual Number of Assistance Agreements | 0 | 4 | 4 | 4 |
| 167 *Cumulative Number of Agreements | 0 | 4 | 8 | 12 |
| DWSRF Project Completions | | | | |
| 168 Annual Dollar Amount | \$0 | \$0 | \$500,000 | \$0 |
| 169 *Cumulative Dollar Amount | \$0 | \$0 | \$500,000 | \$500,000 |
| 170 Annual Number of Assistance Agreements | 0 | 0 | 1 | 0 |
| 171 *Cumulative Number of Agreements | 0 | 0 | 1 | 1 |
| 172 Number of Projects Completed | 0 | 0 | 1 | 0 |
| 173 *Cumulative Number of Projects Completed | 0 | 0 | 1 | 1 |
| Assistance to Disadvantaged Communities | | | | |
| 174 Annual Dollar Amount of Assistance | \$0 | \$0 | \$0 | \$0 |
| 175 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 176 Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 |
| 177 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |
| Assistance with Principal Forgiveness | | | | |
| 178 Annual Dollar Amount of Assistance with Principal Forgiveness | \$0 | \$0 | \$0 | \$0 |
| 179 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 180 Annual Dollar Amount of Principal Forgiven | \$0 | \$0 | \$0 | \$0 |
| 181 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 182 Annual Number of Assistance Agreements with Principal Forgiveness | 0 | 0 | 0 | 0 |
| 183 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |
| Assistance with Greater than 20-Year Repayment | | | | |
| 184 Annual Dollar Amount of Assistance with > 20-Year Repayment | \$0 | \$0 | \$0 | \$0 |
| 185 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 186 Annual Number of Assistance Agreements with > 20-Year Repayment | 0 | 0 | 0 | 0 |
| 187 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |
| Population Served in Disadvantaged Communities Receiving Assistance | | | | |
| 188 Population Served | 0 | 0 | 0 | 0 |
| 189 *Cumulative Population Served | 0 | 0 | 0 | 0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| Fund Information | For the Reporting Year Ending June 30 of: | | | |
|--|---|-----------|-------------|--------------|
| | 1997 | 1998 | 1999 | 2000 |
| Assistance for System Compliance | | | | |
| 190 Annual Dollar Amount | \$0 | \$760,000 | \$3,350,000 | \$11,577,000 |
| 191 *Cumulative Dollar Amount | \$0 | \$760,000 | \$4,110,000 | \$15,687,000 |
| 192 Annual Number of Assistance Agreements | 0 | 2 | 3 | 7 |
| 193 *Cumulative Number of Agreements | 0 | 2 | 5 | 12 |
| 194 Annual Population Served | 0 | 20,583 | 28,679 | 36,380 |
| 195 *Cumulative Population Served | 0 | 20,583 | 49,262 | 85,642 |
| Assistance to Private Systems | | | | |
| 196 Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 197 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 198 Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 |
| 199 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |
| Assistance to Systems by Type | | | | |
| 200 Annual Number of Community Systems | 0 | 5 | 5 | 8 |
| 201 *Cumulative Number of Community Systems | 0 | 5 | 10 | 18 |
| 202 Annual Number of non-Community Systems | 0 | 0 | 0 | 0 |
| 203 *Cumulative Number of non-Community Systems | 0 | 0 | 0 | 0 |
| 204 Annual Population Served by Community Systems | 0 | 166,948 | 32,702 | 37,431 |
| 205 *Cumulative Population Served by Community Systems | 0 | 166,948 | 199,650 | 237,081 |
| 206 Annual Population Served by non-Community Systems | 0 | 0 | 0 | 0 |
| 207 *Cumulative Population Served by non-Community Systems | 0 | 0 | 0 | 0 |
| Assistance for the Creation of New Systems | | | | |
| 208 Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 209 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 210 Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 |
| 211 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |
| Assistance for the Consolidation of Systems | | | | |
| 212 Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 213 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 214 Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 |
| 215 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |
| 216 Annual Number of Systems Eliminated | 0 | 0 | 0 | 0 |
| 217 *Cumulative Number of Systems Eliminated | 0 | 0 | 0 | 0 |
| Assistance to Indian Tribes | | | | |
| 218 Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 219 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 220 Annual Number of Assistance Agreements | 0 | 0 | 0 | 0 |
| 221 *Cumulative Number of Agreements | 0 | 0 | 0 | 0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| Fund Information | For the Reporting Year Ending June 30 of: | | | |
|---|---|------|------|------|
| | 1997 | 1998 | 1999 | 2000 |
| Leveraged Bonds (Excludes State Match) | | | | |
| 222 Gross Leveraged Bonds Issued - Annual | \$0 | \$0 | \$0 | \$0 |
| 223 Net Leveraged Bonds Issued - Annual | \$0 | \$0 | \$0 | \$0 |
| 224 Cost of Leveraged Bond Issuance - Annual | \$0 | \$0 | \$0 | \$0 |
| 225 Leveraged Bond Principal Repaid - Annual | \$0 | \$0 | \$0 | \$0 |
| Debt Service Reserve for Leveraged Bonds | | | | |
| 226 *Annual Change | \$0 | \$0 | \$0 | \$0 |
| 227 Balance at End of Reporting Period | \$0 | \$0 | \$0 | \$0 |
| 228 Net Change in Gross Bonds Resulting from Refunding - Annual | \$0 | \$0 | \$0 | \$0 |
| 229 DWSRF Funds Used for Refunding (Excludes Bonds) - Annual | \$0 | \$0 | \$0 | \$0 |
| 230 *Gross Leveraged Bonds Issued - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 231 *Net Leveraged Bonds Issued - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 232 *Cost of Leveraged Bond Issuance - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 233 *Leveraged Bond Principal Repaid - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 234 *Net Change in Gross Bonds Resulting from Refunding - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 235 *DWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 236 *Leveraged Bonds Outstanding - Balance at End of Reporting Period | \$0 | \$0 | \$0 | \$0 |
| State Match Bonds to be Repaid by DWSRF Fund | | | | |
| 237 *Match Bonds Issued - Annual | \$0 | \$0 | \$0 | \$0 |
| 238 Match Bond Principal Repaid - Annual | \$0 | \$0 | \$0 | \$0 |
| 239 *Match Bonds Issued - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 240 *Match Bond Principal Repaid - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 241 *Match Bonds Outstanding - Balance at End of Reporting Period | \$0 | \$0 | \$0 | \$0 |
| Interest Paid on Leveraged and Match Bonds | | | | |
| 242 Interest Paid from Capitalized Interest Account and Other DWSRF Funds - Annual | \$0 | \$0 | \$0 | \$0 |
| 243 Interest Paid from Capitalized Interest Account - Annual | \$0 | \$0 | \$0 | \$0 |
| Interest Paid from DWSRF Funds, Excluding Capitalized Interest Account Funds | | | | |
| 244 *Annual Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 245 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |

*Calculated Values

**Drinking Water SRF Program Information
for the State of Tennessee**

| Fund Information | For the Reporting Year Ending June 30 of: | | | |
|--|---|-----------|-------------|-------------|
| | 1997 | 1998 | 1999 | 2000 |
| DWSRF Project Assistance Disbursed | | | | |
| 246 Annual DWSRF Fund Disbursements (Excludes 1452(k) Loans) | \$0 | \$100,360 | \$1,612,707 | \$491,510 |
| 247 *Cumulative DWSRF Fund Disbursements | \$0 | \$100,360 | \$1,713,067 | \$2,204,577 |
| 248 Annual 1452(k) Loan Disbursements | \$0 | \$0 | \$0 | \$0 |
| 249 *Cumulative 1452(k) Loan Disbursements | \$0 | \$0 | \$0 | \$0 |
| DWSRF Loan Repayments - All Loans Except 1452(k) Loans Maintained in a Separate Account | | | | |
| 250 Number of Projects Initiating Principal Repayments | 0 | 0 | 1 | 0 |
| 251 *Cumulative Number of Projects Initiating Principal Repayments | 0 | 0 | 1 | 1 |
| 252 Principal Repayments - Annual | \$0 | \$0 | \$14,024 | \$32,000 |
| 253 Interest Payments - Annual | \$0 | \$0 | \$19,483 | \$44,000 |
| 254 *Principal and Interest - Annual | \$0 | \$0 | \$33,507 | \$76,000 |
| 255 *Principal Repayments - Cumulative | \$0 | \$0 | \$14,024 | \$46,024 |
| 256 *Interest Payments - Cumulative | \$0 | \$0 | \$19,483 | \$63,483 |
| 257 *Principal and Interest - Cumulative | \$0 | \$0 | \$33,507 | \$109,507 |
| 258 Weighted Average Interest Rate on Loans | 0.0% | 3.1% | 2.5% | 1.9% |
| 259 State Market Interest Rate | 0.0% | 5.5% | 5.2% | 4.5% |
| DWSRF Loan Repayments - Separately Maintained 1452(k) Loans Only | | | | |
| 260 Principal Repayments - Annual | \$0 | \$0 | \$0 | \$0 |
| 261 Interest Payments - Annual | \$0 | \$0 | \$0 | \$0 |
| 262 *Principal and Interest - Annual | \$0 | \$0 | \$0 | \$0 |
| 263 *Principal Repayments - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 264 *Interest Payments - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 265 *Principal and Interest - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 266 Weighted Average Interest Rate on Loans | 0.0% | 0.0% | 0.0% | 0.0% |
| Interest Earnings on Investments | | | | |
| 267 Annual Interest Earnings on Investments in DWSRF Fund (Except 1452(k) Funds) | \$0 | \$94,000 | \$232,000 | \$367,000 |
| 268 *Cumulative Interest Earnings on Investments in DWSRF Fund | \$0 | \$94,000 | \$326,000 | \$693,000 |
| 269 Annual Interest Earnings on 1452(k) Loan Account Investments | \$0 | \$0 | \$0 | \$0 |
| 270 *Cumulative Interest Earnings on 1452(k) Loan Account Investments | \$0 | \$0 | \$0 | \$0 |
| Fees Charged on DWSRF Assistance | | | | |
| 271 Annual Income from Fees Included in Loans | \$0 | \$0 | \$0 | \$0 |
| 272 Annual Income from Fees not Included in Loans | \$0 | \$0 | \$0 | \$0 |
| 273 Annual Interest Earnings from Fee Account | \$0 | \$0 | \$0 | \$0 |
| 274 *Total Annual Income from Fees | \$0 | \$0 | \$0 | \$0 |
| 275 *Cumulative Income from Fees | \$0 | \$0 | \$0 | \$0 |
| Expenses Paid from DWSRF Fee Accounts | | | | |
| 276 Annual Expenses Paid from Fee Account to Administer DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 277 *Cumulative Expenses Paid to Administer DWSRF Fund | \$0 | \$0 | \$0 | \$0 |
| 278 Annual Amount Paid from Fee Account for State Match | \$0 | \$0 | \$0 | \$0 |
| 279 *Cumulative Amount Paid from Fee Account for State Match | \$0 | \$0 | \$0 | \$0 |
| 280 Annual Expenses Paid from Fee Account for Other Eligible DWSRF Purposes | \$0 | \$0 | \$0 | \$0 |
| 281 *Cumulative Expenses Paid for Other Eligible DWSRF Purposes | \$0 | \$0 | \$0 | \$0 |
| DWSRF Administrative Expenses Paid from Funds Other than DWSRF or Fees | | | | |
| 282 Annual Other State Funded Administrative Expenses | \$0 | \$0 | \$0 | \$0 |
| 283 *Cumulative Other State Funded Administrative Expenses | \$0 | \$0 | \$0 | \$0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

| Other Drinking Water Programs (Separate from DWSRF) | For the Reporting Year Ending June 30 of: | | | |
|--|---|-------------|-------------|--------------|
| | 1997 | 1998 | 1999 | 2000 |
| Coordinated DWSRF Funding with Other State or Federal Funding Sources | | | | |
| 284 Amount of Coordinated Funding | \$0 | \$1,542,108 | \$775,000 | \$11,952,000 |
| 285 *Cumulative Amount of Coordinated Funding | \$0 | \$1,542,108 | \$2,317,108 | \$14,269,108 |
| 286 Number of DWSRF Assistance Agreements Receiving Coordinated Funding | 0 | 2 | 1 | 1 |
| 287 *Cumulative Number of DWSRF Assistance Agreements Receiving Coordinated Funding | 0 | 2 | 3 | 4 |
| 288 DWSRF Portion of Coordinated Funding | \$0 | \$500,000 | \$275,000 | \$287,500 |
| 289 *Cumulative DWSRF Portion of Coordinated Funding | \$0 | \$500,000 | \$775,000 | \$1,062,500 |
| State Funded Drinking Water Loan Programs (Separate from DWSRF - Similar Eligibilities) | | | | |
| 290 Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 |
| 291 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 292 Annual Number of Loans | 0 | 0 | 0 | 0 |
| 293 *Cumulative Number of Loans | 0 | 0 | 0 | 0 |
| State Funded Drinking Water Grant Programs (Separate from DWSRF - Similar Eligibilities) | | | | |
| 294 Annual Dollar Amount of Grants | \$0 | \$0 | \$0 | \$0 |
| 295 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 296 Annual Number of Grants | 0 | 0 | 0 | 0 |
| 297 *Cumulative Number of Grants | 0 | 0 | 0 | 0 |
| Total State Funded Drinking Water Programs (Separate from DWSRF - Similar Eligibilities) | | | | |
| 298 *Dollar Amount of Loans and Grants - Annual | \$0 | \$0 | \$0 | \$0 |
| 299 *Dollar Amount of Loans and Grants - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 300 *Number of Loans and Grants - Annual | 0 | 0 | 0 | 0 |
| 301 *Number of Loans and Grants - Cumulative | 0 | 0 | 0 | 0 |
| State Funded Drinking Water Loan Programs (Separate from DWSRF - Dissimilar Eligibilities) | | | | |
| 302 Annual Dollar Amount of Loans | \$0 | \$0 | \$0 | \$0 |
| 303 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 304 Annual Number of Loans | 0 | 0 | 0 | 0 |
| 305 *Cumulative Number of Loans | 0 | 0 | 0 | 0 |
| State Funded Drinking Water Grant Programs (Separate from DWSRF - Dissimilar Eligibilities) | | | | |
| 306 Annual Dollar Amount of Grants | \$0 | \$0 | \$0 | \$0 |
| 307 *Cumulative Dollar Amount | \$0 | \$0 | \$0 | \$0 |
| 308 Annual Number of Grants | 0 | 0 | 0 | 0 |
| 309 *Cumulative Number of Grants | 0 | 0 | 0 | 0 |
| Total State Funded Drinking Water Programs (Separate from DWSRF - Dissimilar Eligibilities) | | | | |
| 310 *Dollar Amount of Loans and Grants - Annual | \$0 | \$0 | \$0 | \$0 |
| 311 *Dollar Amount of Loans and Grants - Cumulative | \$0 | \$0 | \$0 | \$0 |
| 312 *Number of Loans and Grants - Annual | 0 | 0 | 0 | 0 |
| 313 *Number of Loans and Grants - Cumulative | 0 | 0 | 0 | 0 |

* Calculated values.

**Drinking Water SRF Program Information
for the State of Tennessee**

Lead State Agency

314 Lead State Agency Name: Department of Environment and Conservation
315 Type of Agency: Division of Community Assistance
316 Mailing Address: L & C Tower, 8th floor, 401 Church Street
317 City: Nashville
318 Zip Code: 37243-1533
319 Street Address:
320 City:
321 Zip Code:
322 Director: Ron Graham
323 Director's Title: Director, Division of Community Assistance
324 Phone Number: (615) 532-0450
325 Fax Number: (615) 532-0199
326 E-mail Address: rgraham@mail.state.tn.us
327 Contact Person: Rober Coffelt
328 Phone Number: (615) 532-0472
329 Fax Number: (615) 532-0199
330 E-mail Address: rcoffelt@mail.state.tn.us

Secondary Agency

331 Secondary Agency Name: Department of Environment and Conservation
332 Type of Agency: Division of Fiscal Services
333 Mailing Address: L & C Tower, 18th floor, 401 Church Street
334 City: Nashville
335 Zip Code: 37243-0438
336 Street Address:
337 City:
338 Zip Code:
339 Director: Tom Eck
340 Director's Title: Director, Division of Fiscal Services
341 Phone Number: (615) 532-0292
342 Fax Number:
343 E-mail Address: teck@mail.state.tn.us
344 Contact Person: Carl Miller
345 Phone Number : (615) 532-0314
346 Fax Number:
347 E-mail Address: cmiller@mail.state.tn.us

Other Agency

348 Other Agency Name: Comptroller of the Tresasury
349 Type of Agency: Finance
350 Mailing Address: James K Polk State Office Bldg., Suite 1600
351 City: Nashville
352 Zip Code: 37243-0273
353 Street Address:
354 City:
355 Zip Code:
356 Director: Mary Margaret Collier
357 Director's Title: Director, Division of Bond Finance
358 Phone Number: (615) 741-4272
359 Fax Number: (615) 741-5986
360 E-mail Address:
361 Contact Person: Janet Manookian
362 Phone Number: (615) 741-4272 Ext. 150
363 Fax Number: (615) 741-5986
364 E-mail Address: jmanookia@mail.state.tn.us

**Drinking Water SRF Program Information
for the State of Tennessee**

| Fund Analysis | For the Reporting Year Ending June 30 of: | | | |
|---|---|--------------|--------------|--------------|
| | 1997 | 1998 | 1999 | 2000 |
| DWSRF Funds Available for Projects | | | | |
| 365 *Annual (New Funds) | \$0 | \$11,409,578 | \$11,881,567 | \$10,981,337 |
| 366 *Cumulative | \$0 | \$11,409,578 | \$23,291,145 | \$34,272,482 |
| DWSRF Assistance as a % of Funds Available | | | | |
| 367 *Annual | - | 31% | 30% | 105% |
| 368 *Cumulative | - | 31% | 31% | 55% |
| Outlays as a % of Capitalization Grants | | | | |
| 369 *Annual | - | 1% | 32% | 21% |
| 370 *Cumulative | - | 1% | 14% | 16% |
| Disbursements as a % of Funds Available | | | | |
| 371 *Annual | - | 1% | 14% | 4% |
| 372 *Cumulative | - | 1% | 7% | 6% |
| Project Starts as a % of Funds Available | | | | |
| 373 *Annual | - | 29% | 13% | 113% |
| 374 *Cumulative | - | 29% | 21% | 51% |
| Project Completions as a % of Funds Available | | | | |
| 375 *Annual | - | 0% | 4% | 0% |
| 376 *Cumulative | - | 0% | 2% | 1% |
| Loan Principal Repayments as a % of Funds Available | | | | |
| 377 *Annual | - | 0% | 0% | 0% |
| 378 *Cumulative | - | 0% | 0% | 0% |
| Disbursements as a % of DWSRF Assistance | | | | |
| 379 *Annual | - | 3% | 45% | 4% |
| 380 *Cumulative | - | 3% | 24% | 12% |
| Project Starts as a % of DWSRF Assistance | | | | |
| 381 *Annual | - | 93% | 44% | 108% |
| 382 *Cumulative | - | 93% | 68% | 93% |
| Project Completions as a % of DWSRF Assistance | | | | |
| 383 *Annual | - | 0% | 14% | 0% |
| 384 *Cumulative | - | 0% | 7% | 3% |
| Loan Principal Repayments as a % of DWSRF Assistance | | | | |
| 385 *Annual | - | 0% | 0% | 0% |
| 386 *Cumulative | - | 0% | 0% | 0% |
| Project Completions as a % of Project Starts | | | | |
| 387 *Annual | - | 0% | 31% | 0% |
| 388 *Cumulative | - | 0% | 10% | 3% |

* Calculated values.